

HARRISBURG SCHOOL DISTRICT NO. 41-2  
LINCOLN COUNTY, SOUTH DAKOTA  
GENERAL OBLIGATION BONDS, SERIES 2014

**BOND INFORMATION STATEMENT**

State of South Dakota  
SDCL 6-8B-19

Return to: Secretary of State  
State Capitol  
500 E. Capitol  
Pierre, SD 57501-5077

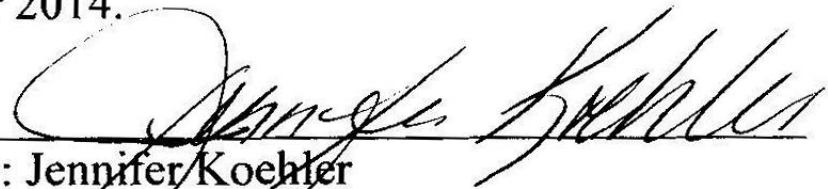
FILING FEE: \$10.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Harrisburg School District No. 41-2.
2. Designation of issue: General Obligation Bonds, Series 2014
3. Date of issue: December 31, 2014
4. Purpose of issue: To provide funds to finance (1) a new Elementary School, (2) additions, renovations and improvements to the existing high school including 16 classrooms (3) additions, renovations and improvements to athletic and sports fields (4) new parking surface lots, driveways, turnarounds and garage, (5) a new Central Receiving Building including four classrooms, (6) the furnishing and equipping of the foregoing, (7) a portion of the interest due and payable on the Bonds through January 15, 2016, and (8) the costs of issuing the Bonds.
5. Type of bond: tax-exempt
6. Principal amount and denomination of bond: \$19,000,000
7. Paying dates of principal and interest:  
See attached Schedule.
8. Amortization schedule:  
See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:  
See attached Schedule.

This is to certify that the above information pertaining to the General Obligation Bonds, Series 2014 is true and correct on this 31st day of December 2014.

  
By: Jennifer Koehler  
Its: Business Manager

#2397375

## BOND DEBT SERVICE

### HARRISBURG SCHOOL DISTRICT 41-2, SOUTH DAKOTA LINCOLN COUNTY, SOUTH DAKOTA GENERAL OBLIGATION BONDS, SERIES 2014

**\$19.000M Par (New Money Project)**

**Non-BQ, AA- Rated (S&P), 7/15/2039 Maturity, 5-Yr Call, Level Levy Combined with All G.O.  
Final Pricing (Psc4)**

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
07/15/2015			438,011.98	438,011.98	
01/15/2016			404,318.75	404,318.75	
06/30/2016					842,330.73
07/15/2016			404,318.75	404,318.75	
01/15/2017			404,318.75	404,318.75	
06/30/2017					808,637.50
07/15/2017			404,318.75	404,318.75	
01/15/2018			404,318.75	404,318.75	
06/30/2018					808,637.50
07/15/2018			404,318.75	404,318.75	
01/15/2019			404,318.75	404,318.75	
06/30/2019					808,637.50
07/15/2019			404,318.75	404,318.75	
01/15/2020			404,318.75	404,318.75	
06/30/2020					808,637.50
07/15/2020			404,318.75	404,318.75	
01/15/2021			404,318.75	404,318.75	
06/30/2021					808,637.50
07/15/2021			404,318.75	404,318.75	
01/15/2022			404,318.75	404,318.75	
06/30/2022					808,637.50
07/15/2022			404,318.75	404,318.75	
01/15/2023			404,318.75	404,318.75	
06/30/2023					808,637.50
07/15/2023			404,318.75	404,318.75	
01/15/2024			404,318.75	404,318.75	
06/30/2024					808,637.50
07/15/2024			404,318.75	404,318.75	
01/15/2025			404,318.75	404,318.75	
06/30/2025					808,637.50
07/15/2025			404,318.75	404,318.75	
01/15/2026			404,318.75	404,318.75	
06/30/2026					808,637.50
07/15/2026			404,318.75	404,318.75	
01/15/2027			404,318.75	404,318.75	
06/30/2027					808,637.50
07/15/2027			404,318.75	404,318.75	
01/15/2028			404,318.75	404,318.75	
06/30/2028					808,637.50
07/15/2028			404,318.75	404,318.75	
01/15/2029			404,318.75	404,318.75	
06/30/2029					808,637.50
07/15/2029			404,318.75	404,318.75	
01/15/2030			404,318.75	404,318.75	
06/30/2030					808,637.50
07/15/2030	1,360,000	5.000%	404,318.75	1,764,318.75	
01/15/2031			370,318.75	370,318.75	
06/30/2031					2,134,637.50
07/15/2031	1,450,000	5.000%	370,318.75	1,820,318.75	
01/15/2032			334,068.75	334,068.75	
06/30/2032					2,154,387.50
07/15/2032	1,705,000	5.000%	334,068.75	2,039,068.75	
01/15/2033			291,443.75	291,443.75	
06/30/2033					2,330,512.50
07/15/2033	1,780,000	5.000%	291,443.75	2,071,443.75	
01/15/2034			246,943.75	246,943.75	
06/30/2034					2,318,387.50
07/15/2034	1,850,000	3.750%	246,943.75	2,096,943.75	
01/15/2035			212,256.25	212,256.25	
06/30/2035					2,309,200.00
07/15/2035	1,910,000	3.750%	212,256.25	2,122,256.25	
01/15/2036			176,443.75	176,443.75	
06/30/2036					2,298,700.00
07/15/2036	1,965,000	3.750%	176,443.75	2,141,443.75	
01/15/2037			139,600.00	139,600.00	
06/30/2037					2,281,043.75
07/15/2037	2,200,000	4.000%	139,600.00	2,339,600.00	
01/15/2038			95,600.00	95,600.00	
06/30/2038					2,435,200.00
07/15/2038	2,325,000	4.000%	95,600.00	2,420,600.00	

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LINCOLN COUNTY, SOUTH DAKOTA**

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Final Pricing (Psc4)**

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
01/15/2039			49,100.00	49,100.00	
06/30/2039					2,469,700.00
07/15/2039	2,455,000	4.000%	49,100.00	2,504,100.00	
06/30/2040					2,504,100.00
	19,000,000		16,399,124.48	35,399,124.48	35,399,124.48